Case: The Region Self-Assessment

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Job Performance Situation 1: Orienting New Staff



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Job Performance Situation 1: CASE

Leaders who work through these training activities will increase their competency in *planning and implementing new staff orientations* and *individual development*. Job Performance Situation 1 presents a hypothetical scene from a particular federal perspective. However, the skills addressed can be generalized to *any* situation in which colleagues need to establish systems and procedures for bringing new staff on board.

Consider the following:

The Region

Hector is an ACF program and budget specialist who has worked in Head Start for many years. Recently, three ACF specialists transferred into the Head Start program from other areas within the agency. The transferees are experienced in grants management and other aspects of their new job, but lack a grounding in Head Start philosophy, history, and values. Hector has been designated as their mentor.

"I'm really glad to have this chance to be involved with Head Start," says Doug, one of the new specialists. "The whole field of early childhood really interests me, you know." Hector does know. Doug and his second wife have a child who is just turning three, and Doug loses no opportunity to share snapshots of Elana or relate stories about her growth and development.

"It's great for us that you're interested, too," Hector replies. "Though besides the focus on child development, it's the Head Start emphasis on a comprehensive approach that includes the family that sets the program apart."

"Sure, I get that," Doug answers. Hector isn't sure that Doug gets it.
"These are such crucial years for children," Doug continues. "Their minds soak up everything! Elana is in this preschool program, and the children there are starting to work with letters and sounds. Most of our Head Start children are just as smart, I bet you. Goals 2000 wants all children ready to go to school to learn. I think we've got the foundation in Head Start for building a pretty nice language arts program. Wouldn't that be a contribution—if we could grow a model in our region that has all Head Start children entering school able to read? So by the time Elana is ready for college, we might see Head Start children all across the country really ready to learn!"

SELF-ASSESSMENT

Job Performance Situation 1 requires skill competencies in *New Staff Orientations, Leading a Guided Discussion, Giving Feedback,* and *Developing Learning Plans.* The following Self-Assessment will help you determine your interest in completing the skill-building activities in Job Performance Situation 1.

SKILL: NEW STAFF ORIENTATIONS

	ve you experienced a similar situation in which yolement a new staff orientation?yes _			lan an	d			
If y	ves, were you satisfied with your response?	ye	esn	О				
	you have not handled this type of situation much dressing it?yesno	, wou	ld you feel	comfo	ortable			
Ra	te your current skills in addressing situations in v	which	you need	to				
		New skill for me		Some skill		Highly skilled		
1.	Determine the best format for orienting new staff:	1	2	3	4	5		
2.	Anticipate and develop a plan for addressing new staff needs:	1	2	3	4	5		
3.	Design and implement an initial orientation session:	1	2	3	4	5		
4.	Engage all staff in the orientation process:	1	2	3	4	5		
5.	Link new staff orientation to ongoing staff development:	1	2	3	4	5		
6.	Questions 1 to 5 are linked to skill competencies addressed in 1–C, Staff Development and Training: New Staff Orientations. Count the number of answers you rated a 1 or a 2 and record that number below. Do the same for answers you rated 3 or 4 and for those you rated 5.							
	If you rated most of your skills a 1 or 2, you will complete this activity. If you answered mostly helpful. If most of your answers were a 5, you activity addresses areas in which you already he	3 and may	l 4, you ma find that t	ay find he mat	the acti	•		
	Definitely (1-2) Maybe (3-4)		Probably	not (5))	_		

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SKILL: LEADING A GUIDED DISCUSSION

	ve you experienced this or a similar situation in uided discussion?yesno	which	you need	ed to le	ead		
If y	es, were you satisfied with your response?	ye	sn	О			
•	ou have not handled this type of situation much dressing it?yesno	, woul	d you feel	comfo	rtable		
Rat	e your current skills in addressing situations in	which	you need	to			
		New s	kill for me	Some	skill	Highly skilled	
7.	Prepare for leading a guided training discussion:	1	2	3	4	5	
8.	Establish rapport in a one-on-one, in-house group, or workshop discussion:	1	2	3	4	5	
9.	Effectively manage a training discussion:	1	2	3	4	5	
10.	Help participants transfer learning to their ongoing work:	1	2	3	4	5	
11.	Questions 7 to 10 are linked to skill competend Development and Training: Leading a Guided answers you rated a 1 or a 2 and record that n answers you rated 3 or 4 and for those you rate	Discus umber	ssion. Co	unt the	numbe		
	If you rated most of your skills a 1 or 2, you will definitely find it helpful to complete Activity 7–D. If you answered mostly 3 and 4, you may find the activity helpful. If most of your answers were a 5, you may find that the material in the activity addresses areas in which you already have a lot of skill.						
	Definitely (1-2) Maybe (3-4)		Probably	not (5))		

SKILL: GIVING FEEDBACK

	ve you experienced this or a sindback?	milar situation in	which	you need	ed to g	ive	
	yesno						
If y	es, were you satisfied with yo	our response?	ye	sr	10		
-	ou have not handled this type dressing it?yes		, woul	d you feel	comfo	rtable	
Ra	e your current skills in address	ing situations in v	which	you need	to		
			New sl	kill for me	Some	skill	Highly skilled
12.	Provide guidance to help ne staff identify the knowledge are critical to their job perf	and skills that	1	2	3	4	5
13.	Develop an open pattern of that allows others to expres comfortably:		1	2	3	4	5
14.	Use feedback as a coaching orientation of new staff:	g tool during	1	2	3	4	5
15.	Questions 12 to 14 are linked Individual Development: Givi you rated a 1 or a 2 and recor you rated 3 or 4 and for those	ng Feedback. Cord that number be	ount th	e number	of ans		ers
	If you rated most of your skill complete this activity. If you activity helpful. If most of your material in the activity address skill.	answered mostly our answers were	3 and a 5, ye	4, you mou may fir	ay find nd that	the the	
	Definitely (1-2)	Maybe (3-4)		Probably	not (5))	

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SKILL: DEVELOPING LEARNING PLANS

	ve you experienced this or a similar site earning plan?yesno	tuation in	which you	ı neede	d to de	evelop
If y	res, were you satisfied with your resp	onse?	yes _	n	0	
-	rou have not handled this type of situat dressing it?yesno	ion much	, would yo	ou feel	comfo	rtable
Ra	e your current skills in addressing situa	ations in v	which you	need t	0	
		New sl	kill for me	Some	skill	Highly skilled
16.	Determine the skills and knowledg needed for a position:	e 1	2	3	4	5
17.	Assist staff in assessing their trainineeds:	ing 1	2	3	4	5
18.	Use adult learning principles to sell appropriate training resources:	ect 1	2	3	4	5
19.	Assist new employees in developing learning plan:	g a 1	2	3	4	5
20.	Questions 16 to 19 are linked to skill <i>Individual Development: Developin</i> answers you rated a 1 or a 2 and recoanswers you rated 3 or 4 and for those	ng <i>Learni</i> ord that n	ing Plans umber be	. Coun	t the n	
	If you rated most of your skills a 1 or complete this activity. If you answer activity helpful. If most of your answ material in the activity addresses area skill.	ed mostly vers were	3 and 4, y a 5, you i	you ma nay fin	y find d that	the the
	Definitely (1-2) Maybe	e (3-4)	P	robably	not (5	5)

TALLY SECTION

Review the final question in each of the previous sections. Indicate your skill-development decisions below. At the completion of the Self-Assessment, you will transfer this information to your Learning Plan.

	Definitely	Maybe	Probably not
1–C, Staff Development and Training: New Staff Orientations			
1–D, Staff Development and Training: Leading a Guided Discussion			
1–E, Individual Development: Giving Feedback			
1–F, Individual Development: Developing Learning Plans			

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THE LEARNING PLAN

The Learning Plan on the next page will help you keep track of your progress on using the *Moving Ahead* materials to enhance your own professional growth. The plan is divided into four columns. Use the first column to check the skills you need to enhance or develop, based upon your self-assessment. Use the second column to record your progress in completing activities you've selected. Please note: in addition to completing individual skill-building activities, you will also track your completion of the Case Activity (B) that puts the skill-building activities in context and the related Application Activity (X) that provides you with an opportunity to practice the skills.

After you've completed the Application Activity for this Performance Situation package, return to the Learning Plan and record how you will continue your skill development in your local workplace and the types of support you will need in order to be successful.

LEARNING PLAN FOR JOB PERFORMANCE SITUATION 1

1. Skills I Need	✓	2. Building These Skills	3. Next Steps for Continuing My Development	4. Support I Need from Supervisors, Managers, Co-Workers and Team Members
Put a check mark beside the skills you need to work on developing or enhancing		Record your progress in completing the training activities	Examples: Read more about the topic. Repeat activity with colleagues. Practice in a work situation.	Examples: Provide opportunities to practice. Provide constructive feedback. Serve as my mentor or coach.
		1–B, Performance Situation Activity Date completed		
1–C, Staff Development and Training: New Staff Orientations		1–C, New Staff Orientations Date completed		
1–D, Staff Development and Training: Leading a Guided Discussion		1–D, Leading a Guided Discussion Date completed		
1–E, Individual Development: Giving Feedback		1–E, Giving Feedback Date completed		
1–F, Individual Development: Developing Learning Plans		1–F, Developing Learning Plans Date completed		
		1–X, Application Activity Date completed		

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